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INSTITUTIONAL INVESTOR WEEK

For the next upcoming roundtable please contact:
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Institutional Investor Week

Live Polling Results

Institutional Investor hosted its inaugural Institutional Investor Week retreat between the 25th and 27th of July. Just under 100 of the leading North American asset owners, from a range of demographics, gathered in Newport, Rhode Island, to discuss investing in real assets, emerging markets, private equity, private credit and hedge funds.

Prevailing Thoughts

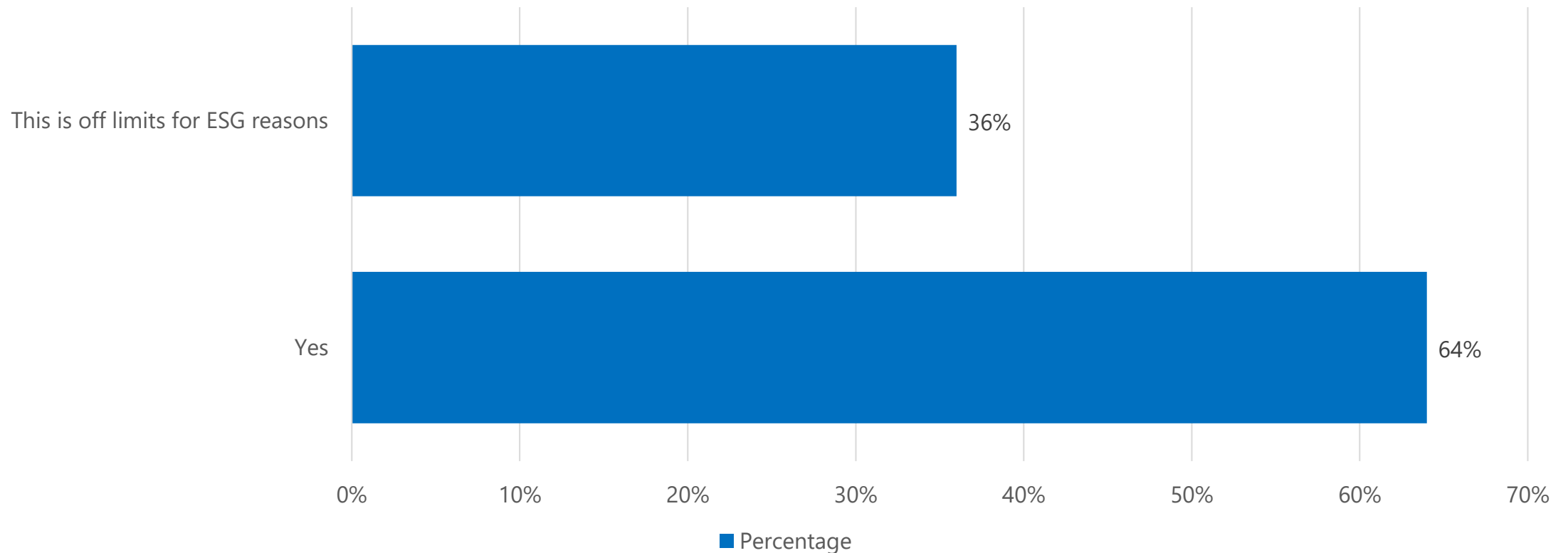
There's no question that private markets have been a bright spot across asset classes over the past few years. In some cases, their performance has indeed provided the lion's share of investment return amidst unprecedented market volatility and geopolitical instability. While their historic returns are certainly appealing, private markets are often complex and esoteric, requiring an asset allocator to seek a more holistic and transparent view into the fundamentals of the space. While access to these strategies have traditionally been limited, a confluence of factors has recently expanded access to private markets, injecting additional liquidity into the space as allocators have sought a diversification and return edge. With flows to private equity, private credit, and real assets exponentially increasing, there is enormous growth potential for this area of the market.

Polling Demographics

Live polling took place with 44% of audience participation. The majority of respondents were public pension plans and corporate pension plans, as well as, endowments, foundations and investment consultants.

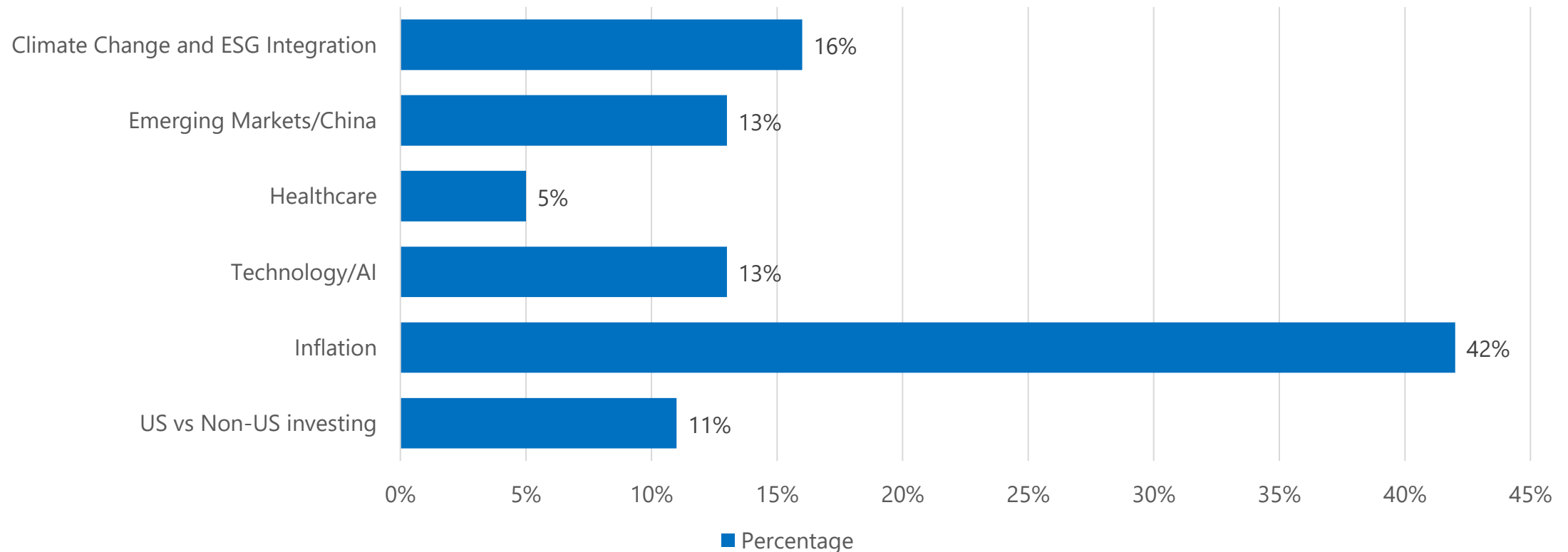
Mining Related Private Strategies Back on The Table

Would you consider mining related private strategies? N=33



Inflation Top of Mind for Most Investors

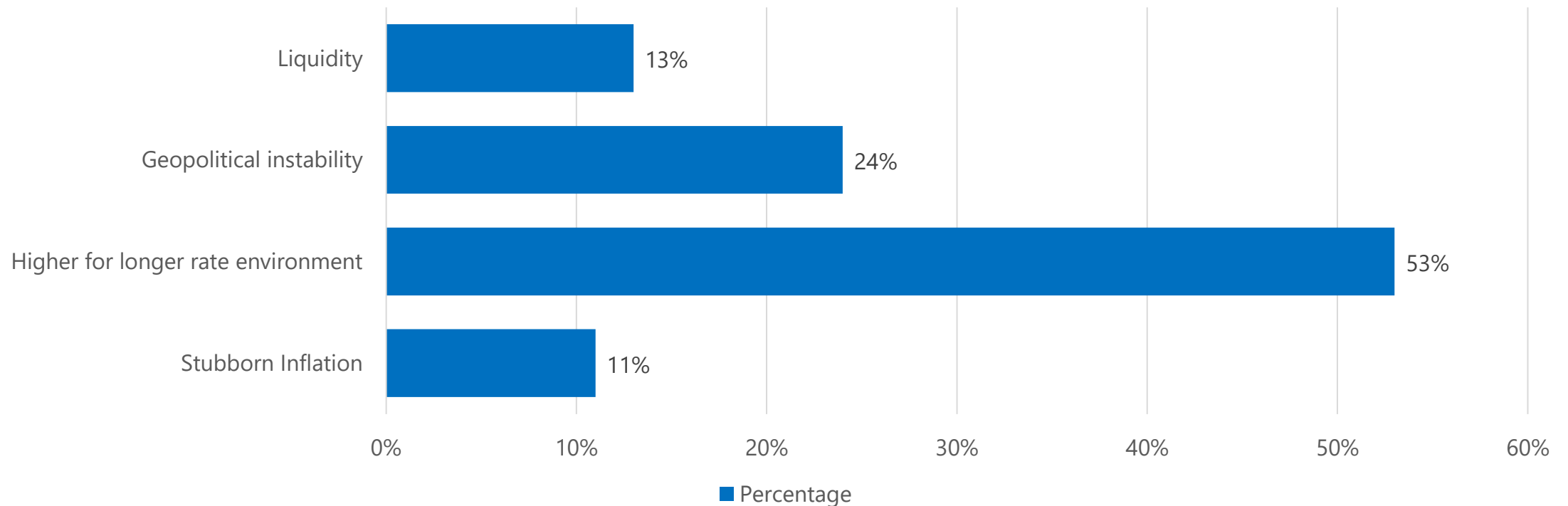
What big themes are top of mind for investors over the next 5 years? N=38



Higher For Longer Rate Environment Considered The Biggest Investment Risk

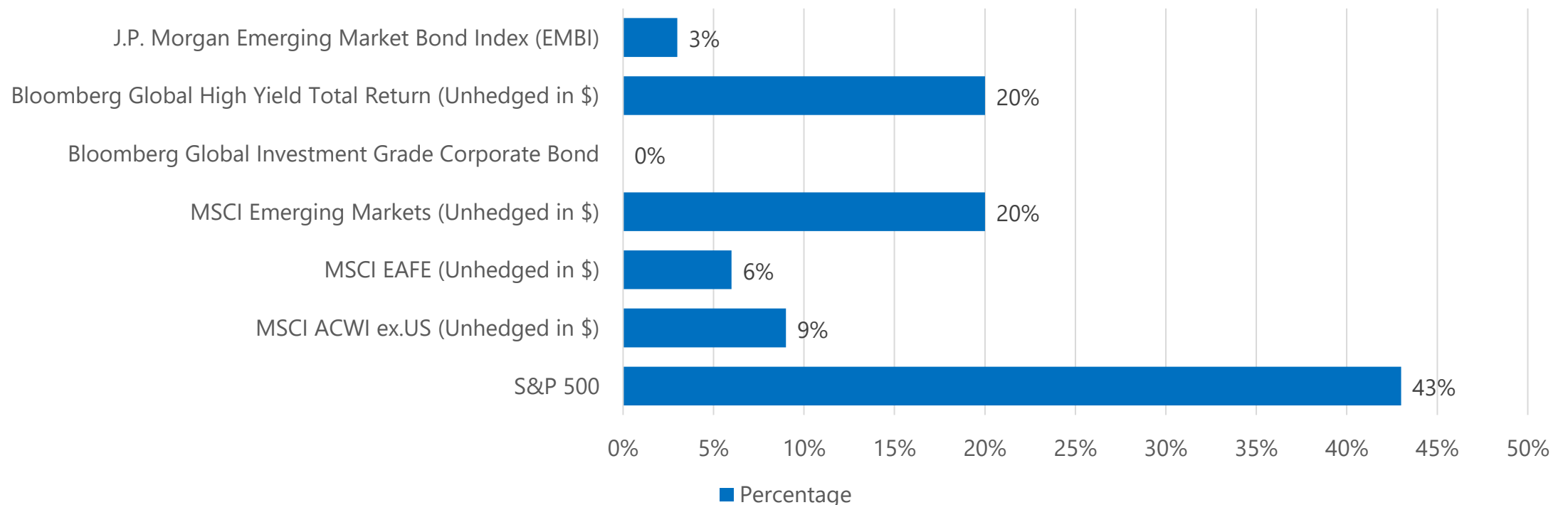
What are the biggest investment risks that are top of mind in the next year?

N=38



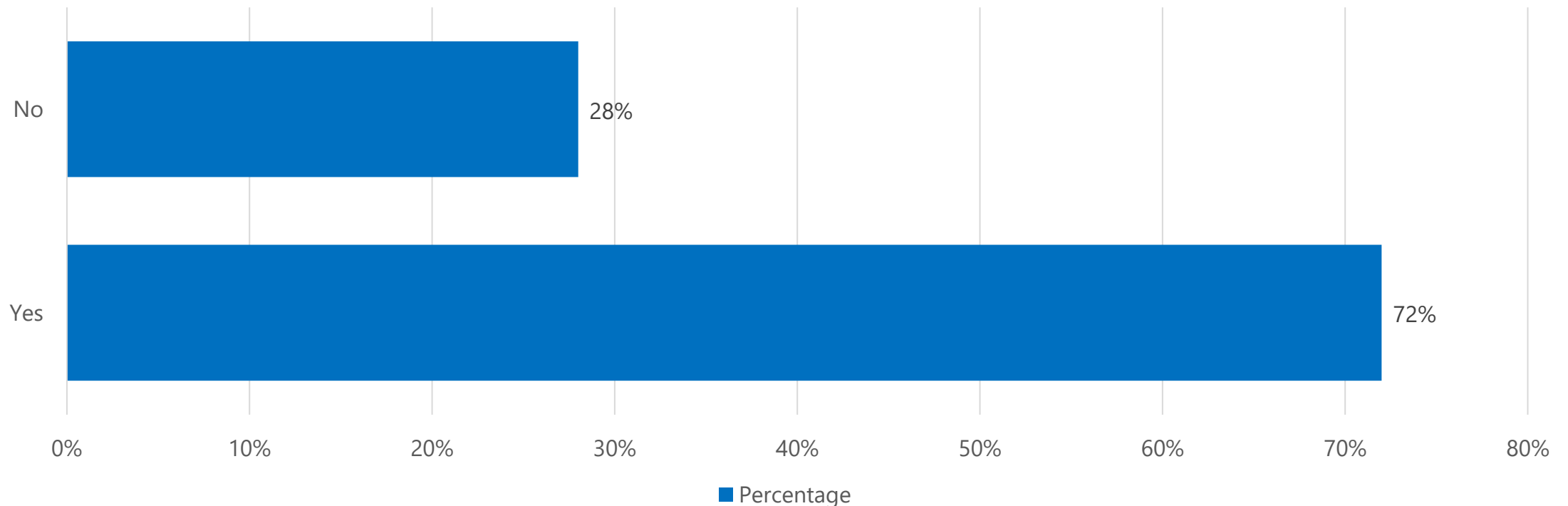
High Confidence in S&P 500 Delivering Highest Annualized Returns

Which index do you believe will have the highest annualized return over the next 5 years? N=35



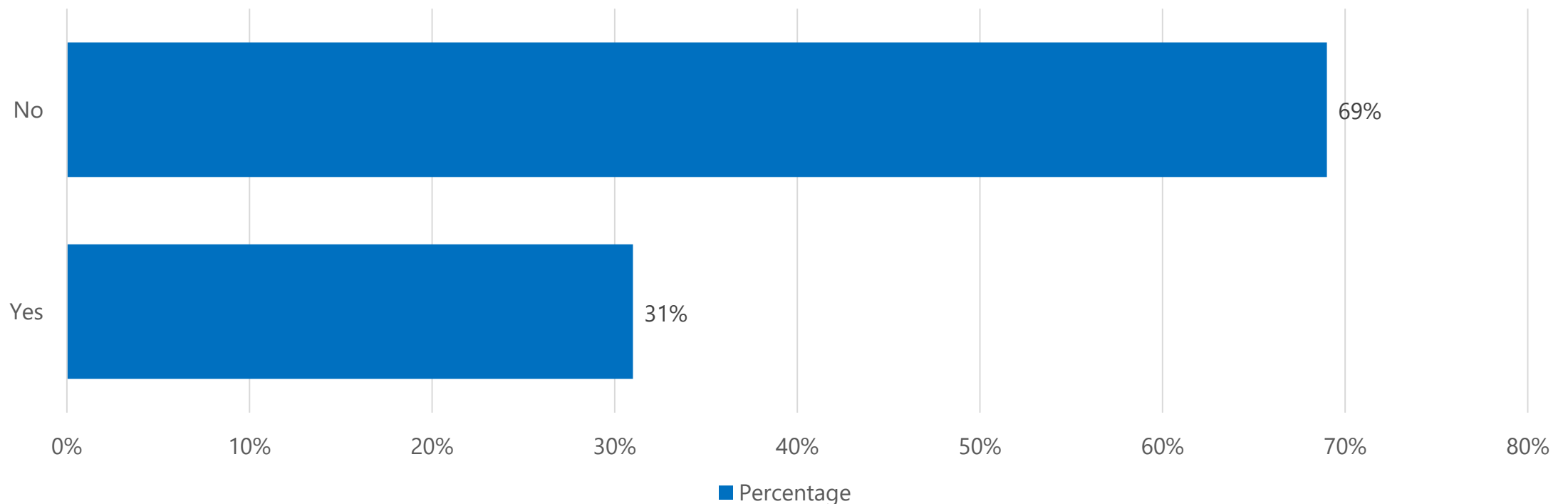
Majority Plan Primary Credit Allocations In The Next 6-12 Months

Are you planning to make primary credit allocations within the next 6 or 12 months? N=36



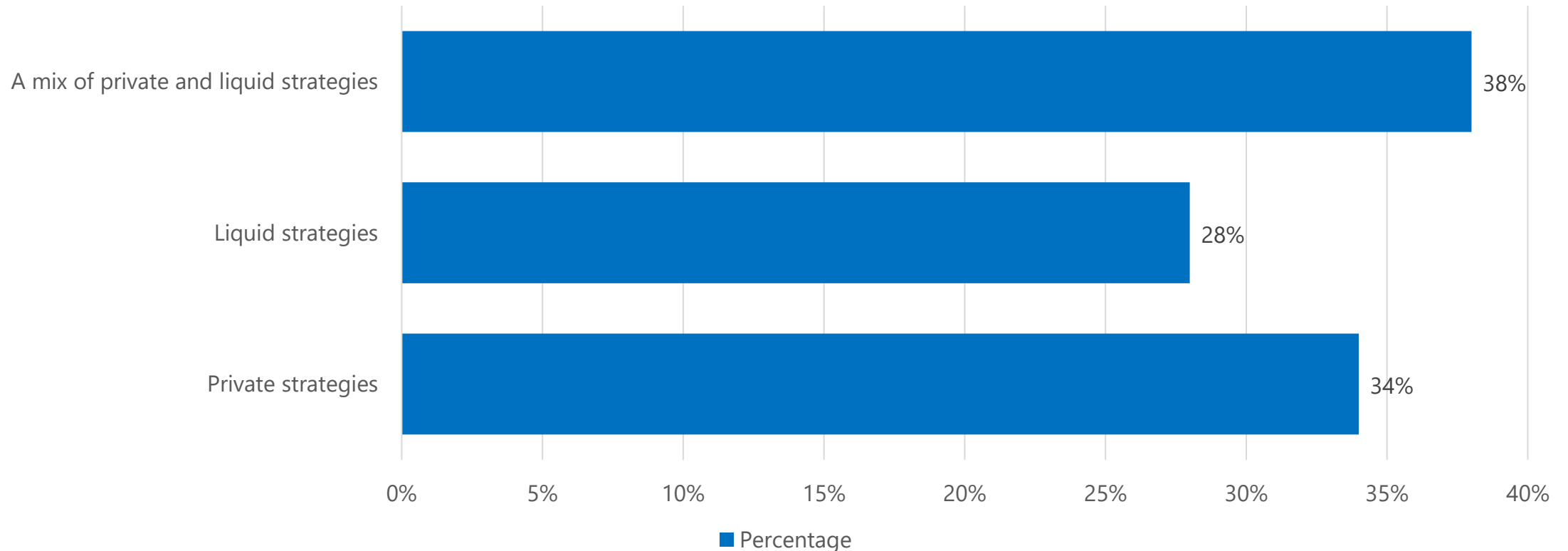
Majority Will Not Plan Secondaries Credit Allocations In The Next 6-12 Months

Are you planning to make secondaries credit allocations within the next 6 or 12 months? N=35



Natural Resources Allocated In A Mix of Private and Liquid Strategies

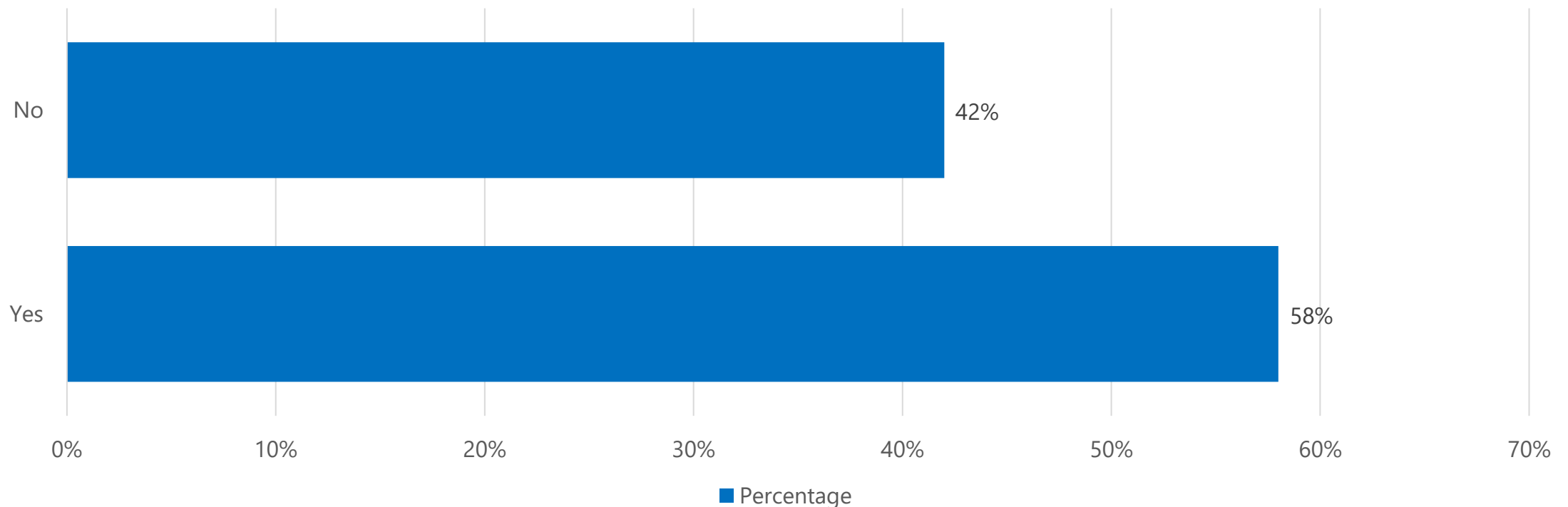
Is your institution's natural resource allocation only in: N=29



The Denominator Effect Experienced by Most

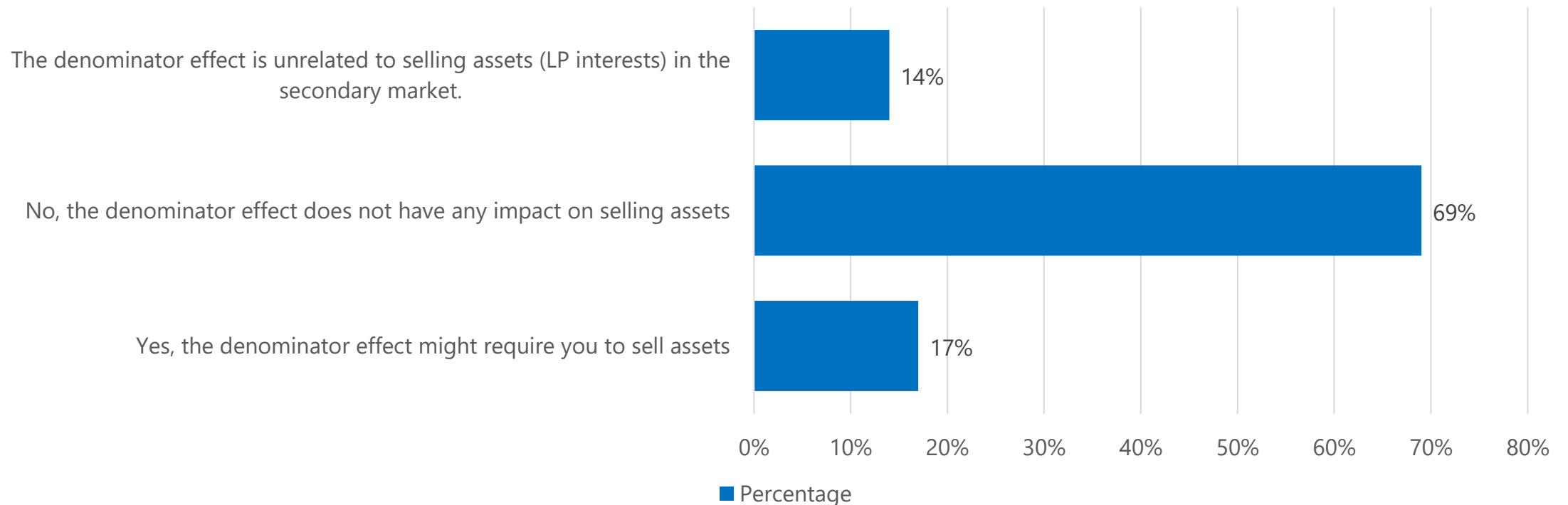
Are you dealing with the denominator effect in your private equity exposure?

N=24



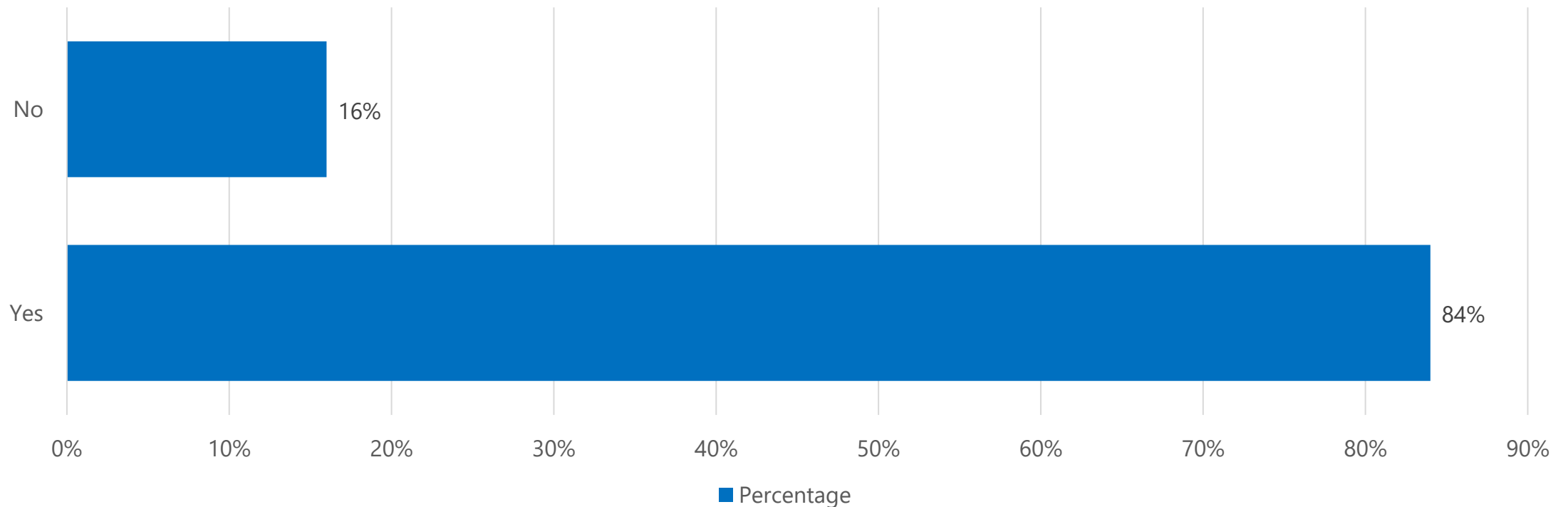
The Denominator Effect Will Not Impact The Majority on Selling Assets

Might the "denominator" effect require you sell assets (LP interests) in the secondary market? N=29



High Interest in Differentiated/Oppportunistic Credit

Are you interested in differentiated/opportunistic credit that compliments your current private credit allocations? N=32





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