

# ENDOWMENTS & FOUNDATIONS ROUNDTABLE

For the next upcoming roundtable please contact:  
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# Endowments & Foundations

## Live Polling Results

Institutional Investor Institute and the Alternative Investor Institute hosted the Endowments and Foundations Roundtable between the 5<sup>th</sup> and 7<sup>th</sup> of June. Over 130 asset owners, from a range of demographics, gathered in Boston to discuss valuations, liquidity and challenges, as well as opportunities, that arise from the macro and investment environment.

### **Prevailing Thoughts**

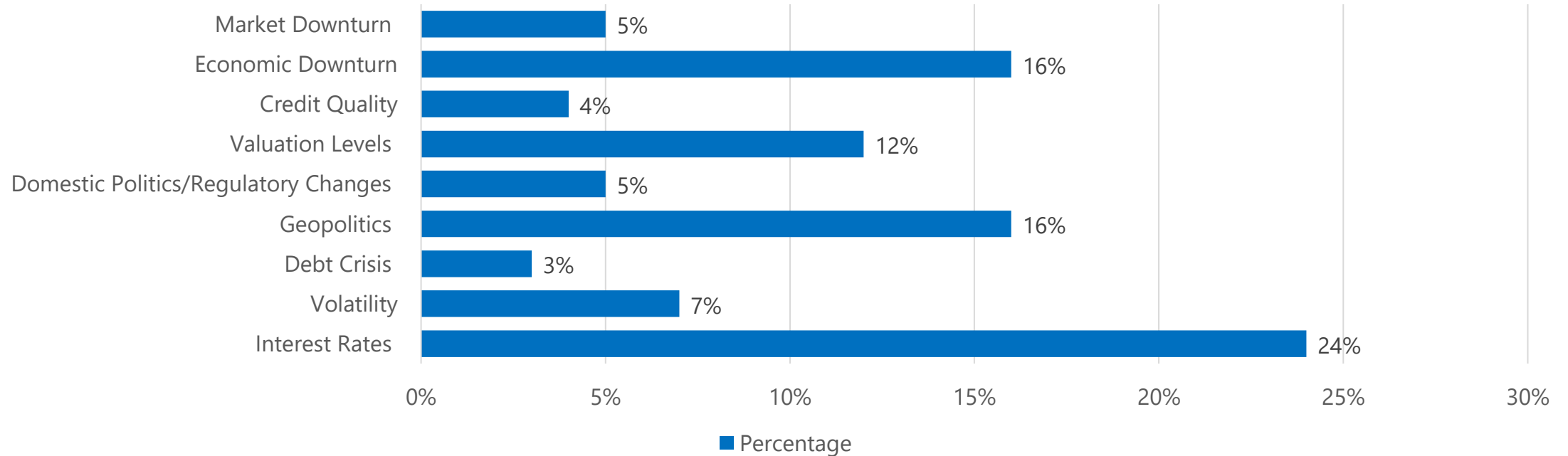
The belief that the current period may be viewed in retrospect as a prime opportunity to deploy capital, and achieve exceptional returns, was a dominant theme throughout the 3 days.

### **Polling Demographics**

Live polling took place with 30% of respondents being endowments, 25% foundations, 35% investment consultants and 10% other (public pension plans and healthcare organisations). Half of the respondents, 50%, had an AUM between 1bn to 10bn. 35% of the respondents had an AUM over 25bn and 11% had an AUM of 1bn or less. Below are some of the findings from the live polling at the Institutional Investor Institute followed by those in the alternatives space. In the latter, 51% of respondents were endowments, 20% were foundations, 20% investment consultants and 9% were healthcare organizations.

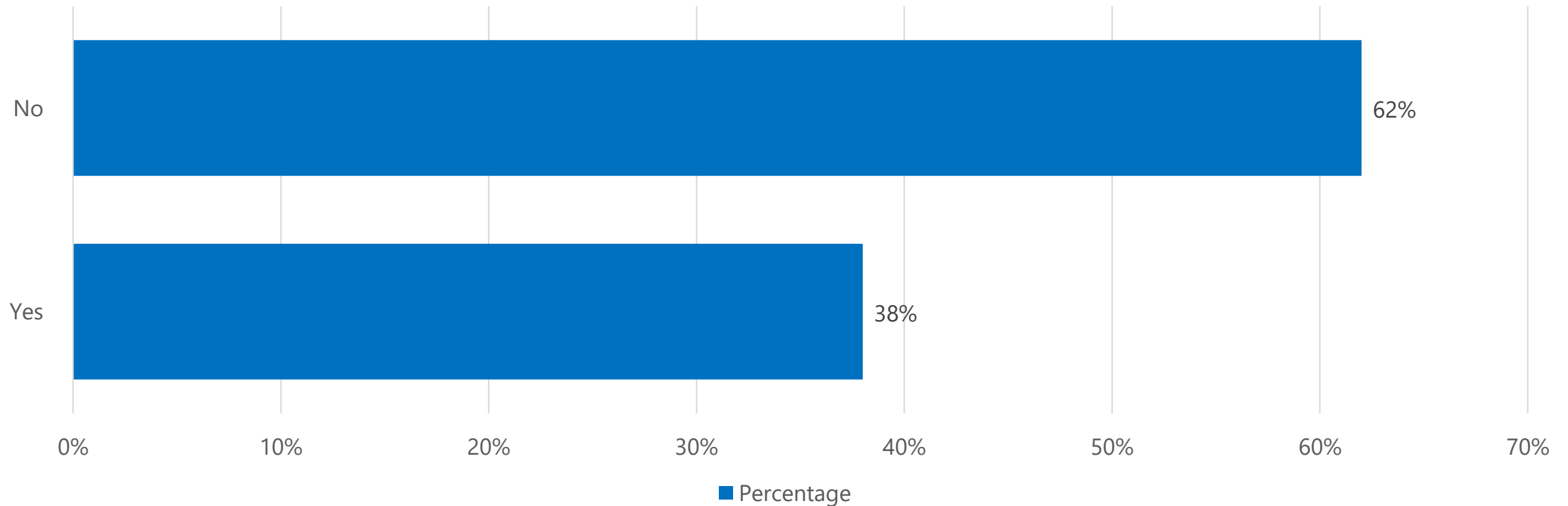
# Interest Rates, Geopolitics and Economic Downturn Dominate Conversations

Which risks are most dominating your investment committee or client meeting discussions? (select top three)

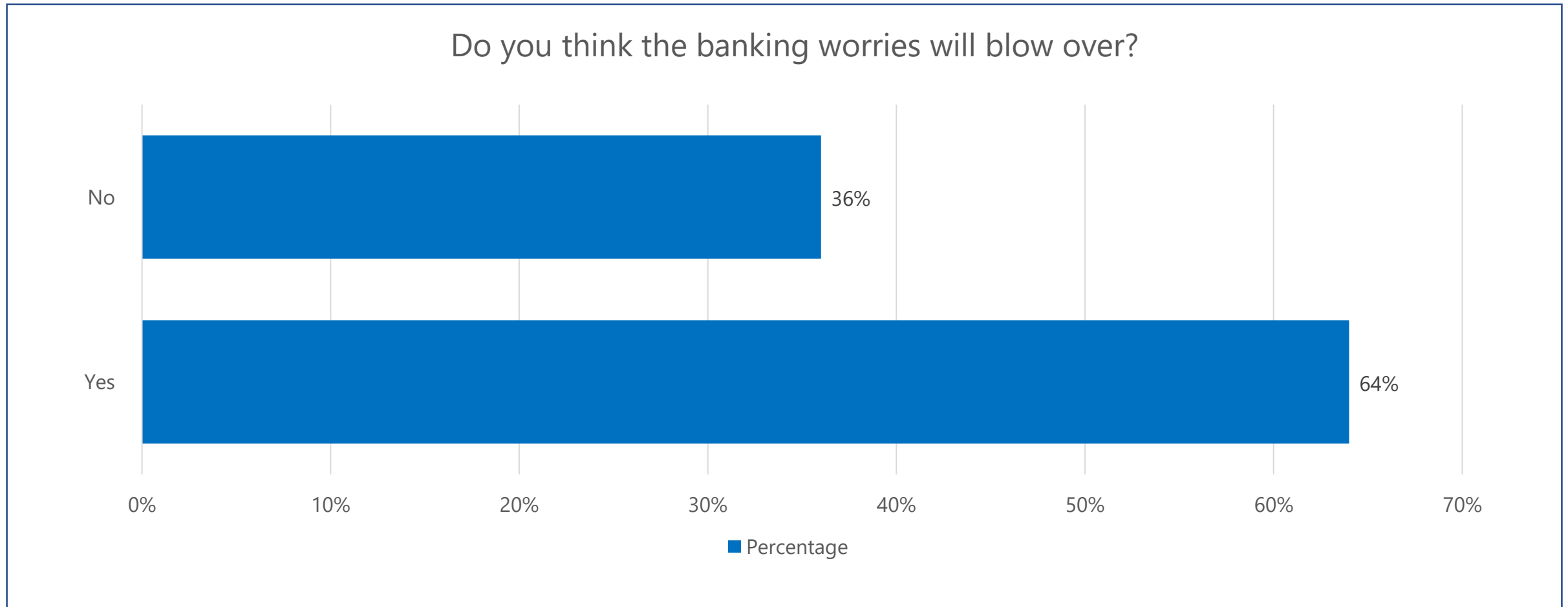


## Investing In Fossil Fuels May Be Back On The Table For Some

Have you started to rethink the concept of investing in fossil fuels or defense?

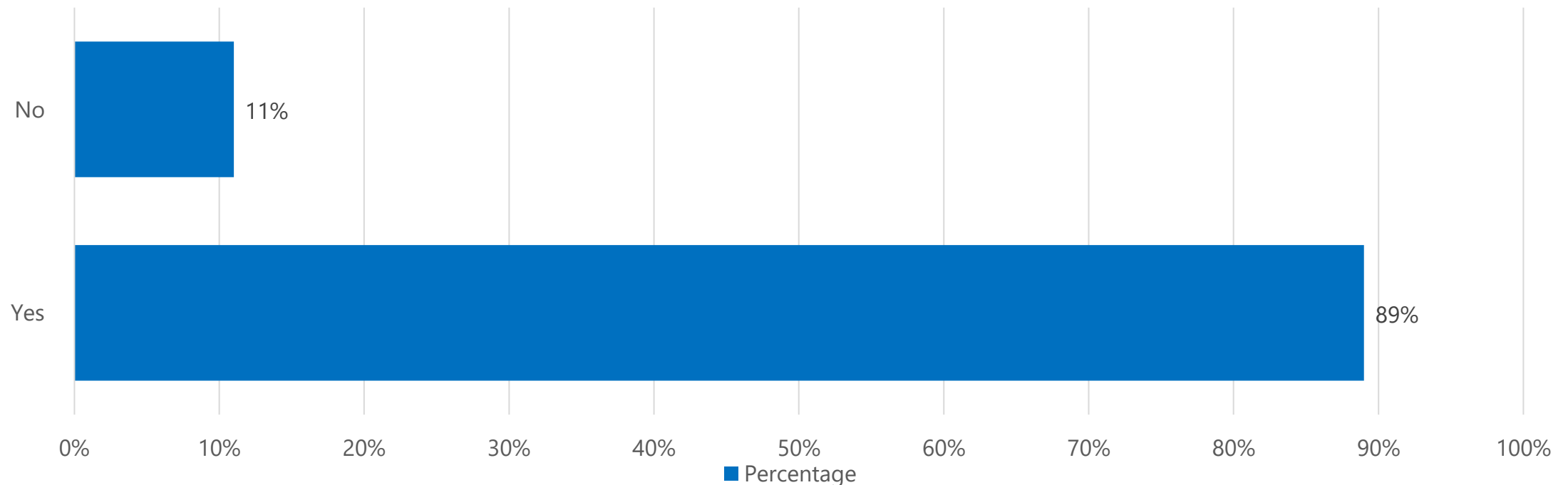


## Some Confidence in Banking Worries Blowing Over



# Most Believe Domestic Politics will have a Greater Impact on Investment Opportunities

Do you domestic politics will have a greater impact on your investment opportunities in the future?

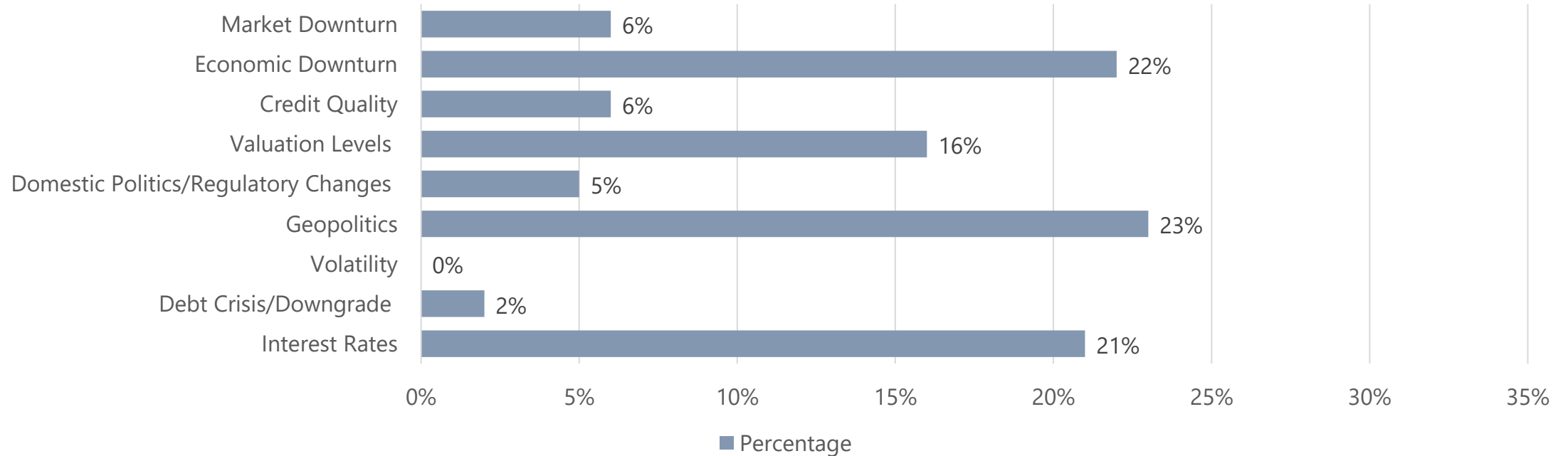


# Alternatives

The background features several overlapping, rounded, organic shapes in various shades of teal and dark blue. The shapes are layered, creating a sense of depth and movement. The overall aesthetic is modern and minimalist.

# Geopolitics, Economic Downturn and Interest Rates Dominate Conversations

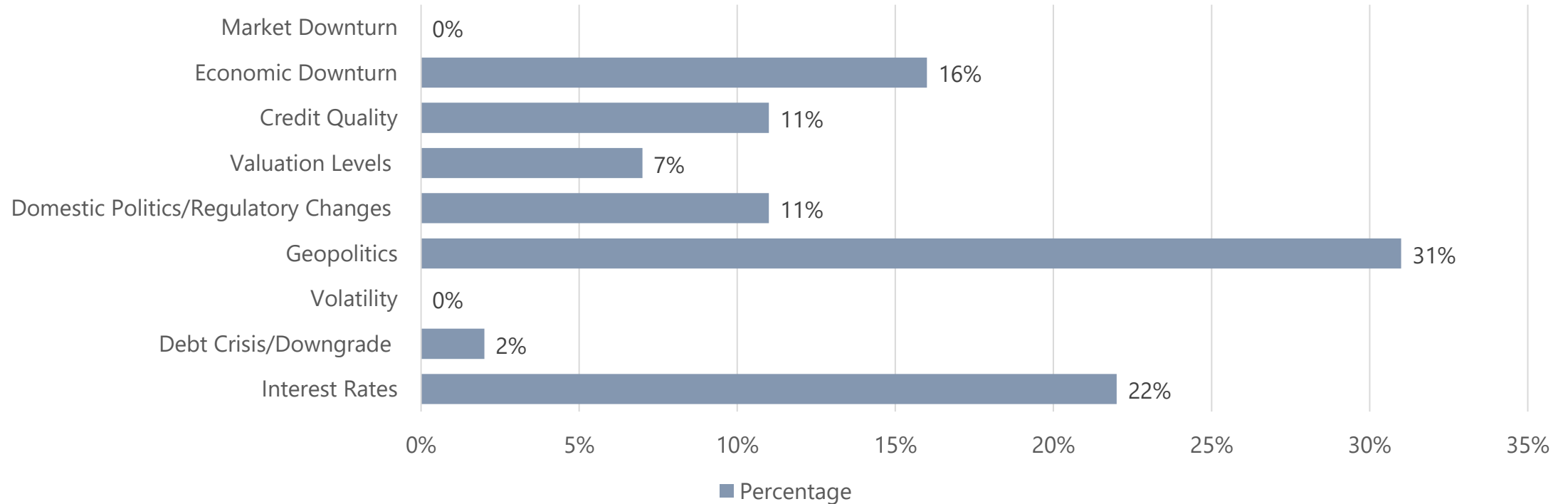
Which risks are most dominating your investment committee or client meeting discussions? (select top three)





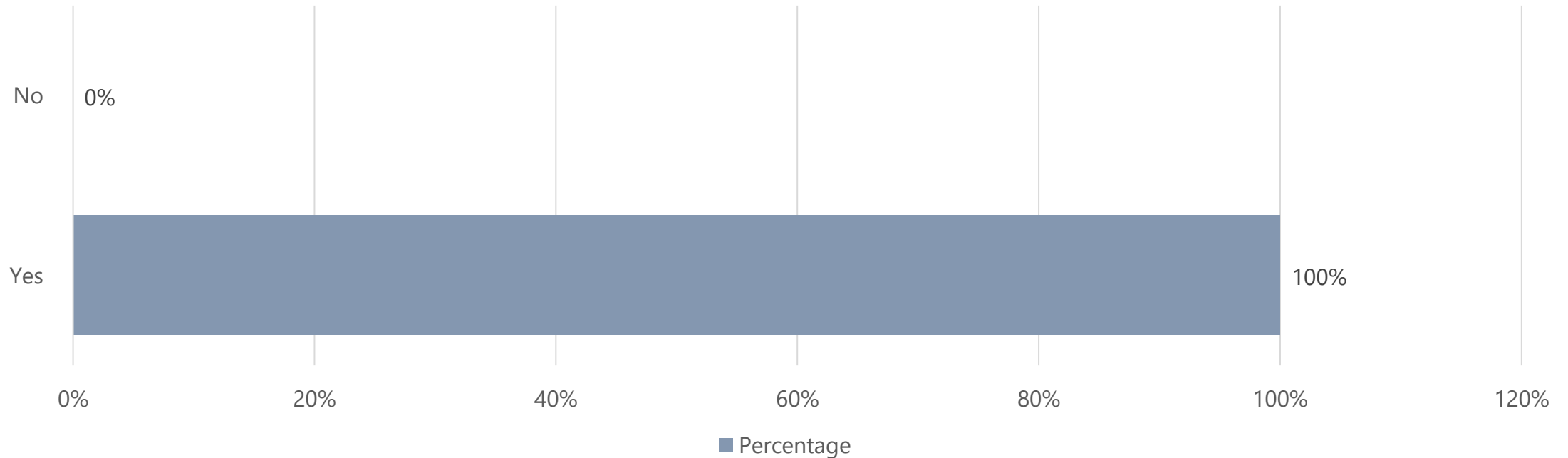
# Increased Anticipation of Credit and Regulatory Risks, Coupled With Increased Expectations of Geopolitical Risk

Looking forward six months, rate the issues again



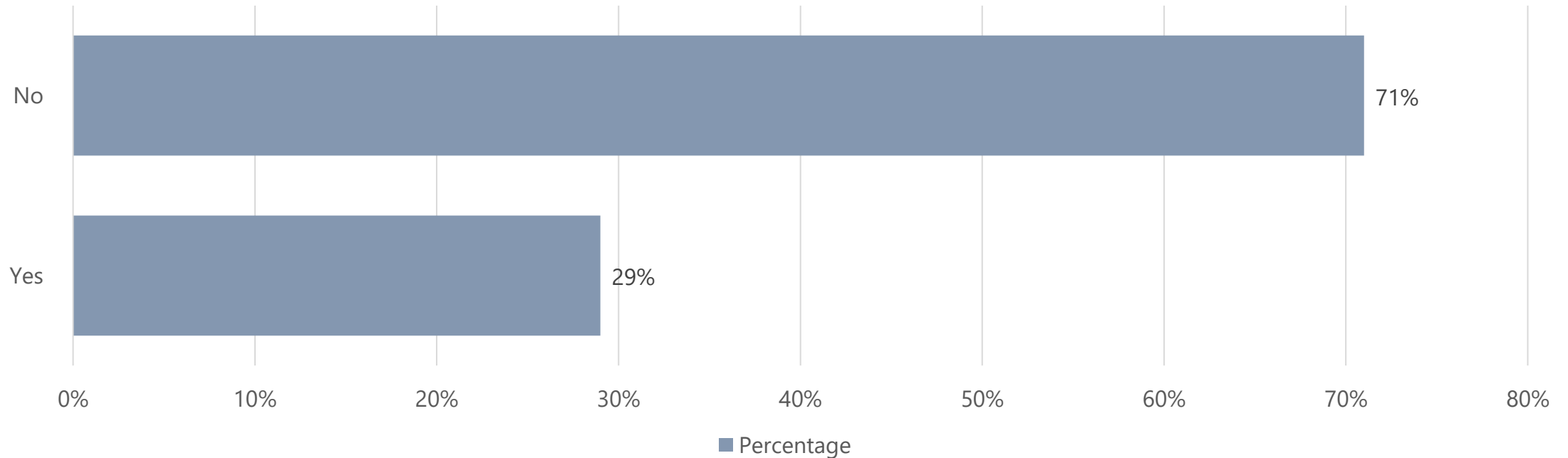
## Rethinking The Use of Cash

With cash over 4%, are you doing a rethink of how shorter term cash investments can help the liquidity if your alts portfolio?



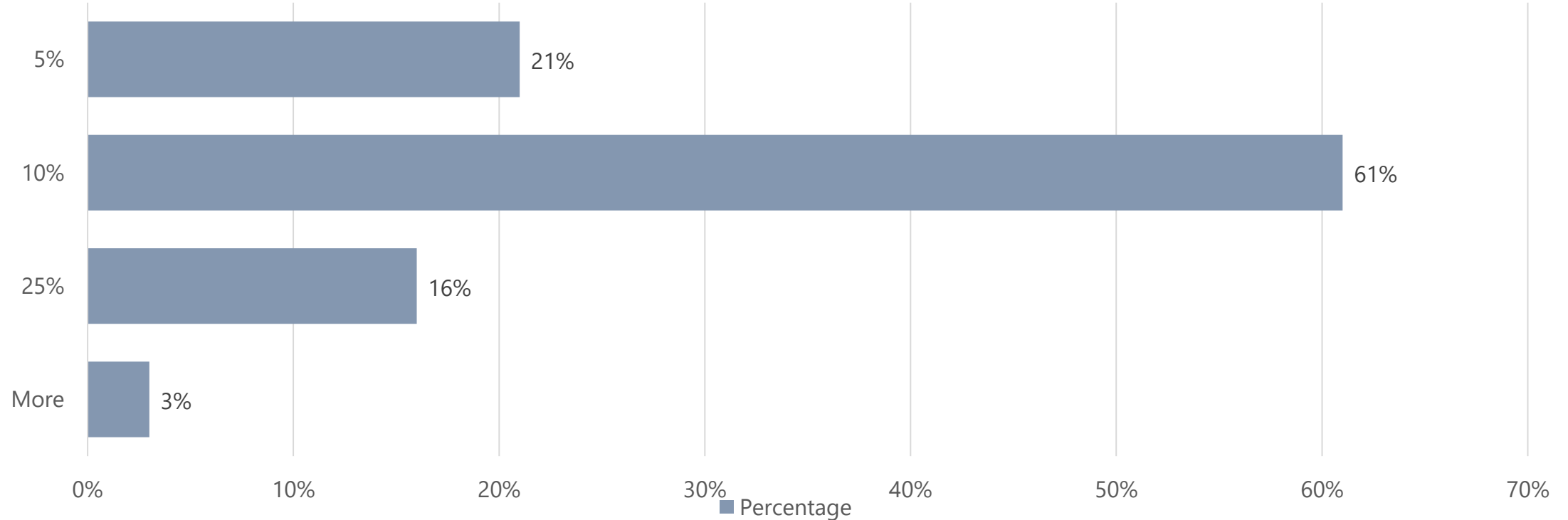
## Minority Present Counterparty Risk to Board

Do you now track counterparty risk in your portfolio and is it presented to your Board?



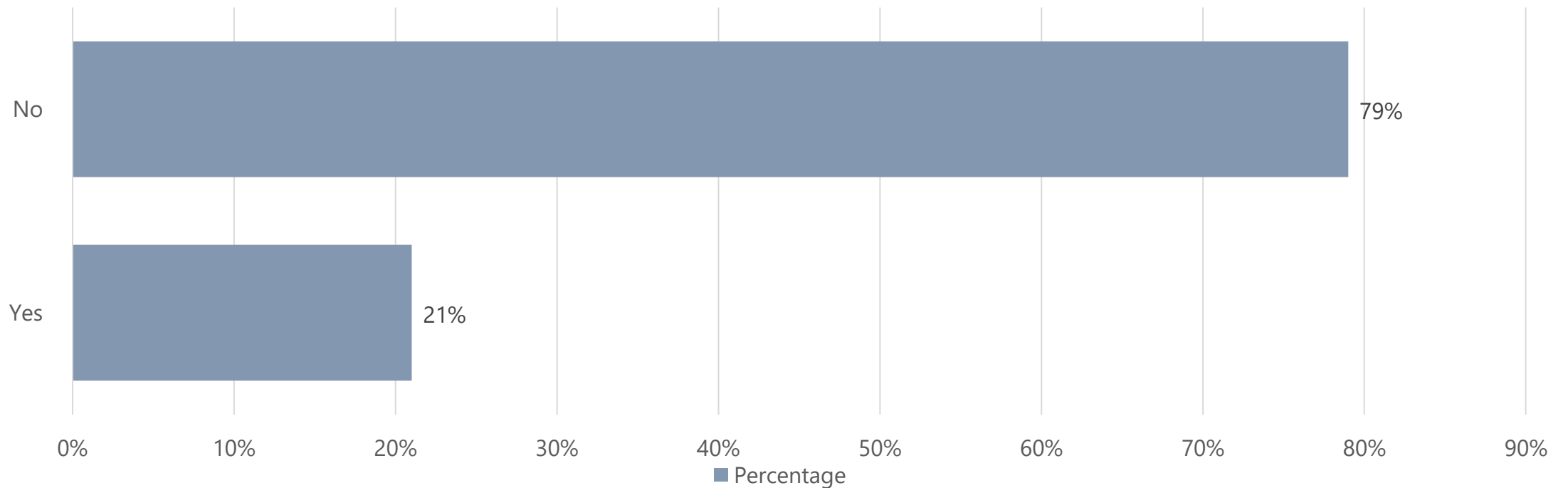
## Predictions of 10% Declines In Valuations

How much more will valuations be affected this year?



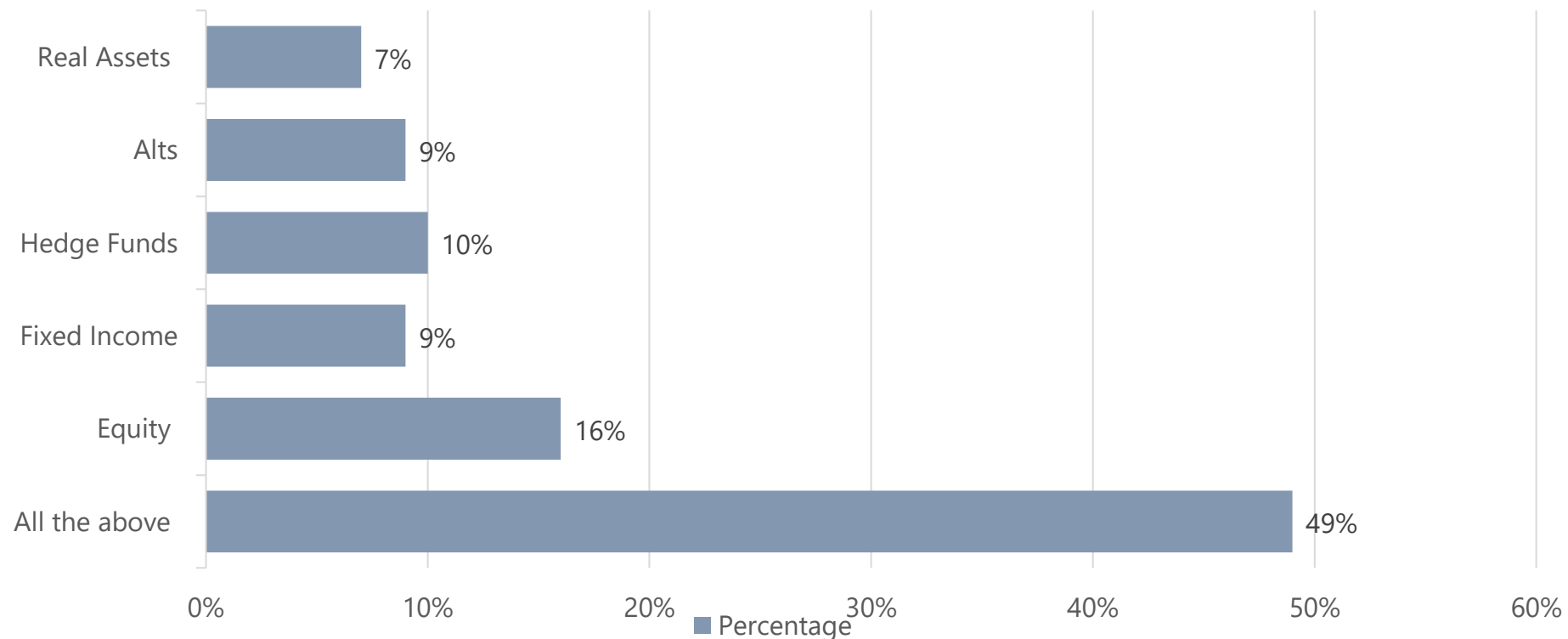
# Venture and Private Equity to Remain Scrutinised by Committees

Do you think your committees will start to back off venture and PE?



# Full Reviews of Portfolios and Their Exposures

Have you started to review your exposures? (select all that apply)





# Allocator Intel

Data / Diligence / Community

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